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ALTERNATİFBANK A.Ş.
30 SEPTEMBER 2014 CONSOLIDATED BALANCE SHEET
(in accordance with International Financial Reporting Standards)

| | Thousand TL | | Thousand USD | |
|--|-------------------|-------------------|------------------|------------------|
| | 30.09.2014 | 31.12.2013 | 30.09.2014 | 31.12.2013 |
| ASSETS | | | | |
| Cash and balances with central banks | 1.446.241 | 1.244.321 | 635.096 | 584.079 |
| Loans and advances to banks | 115.915 | 319.874 | 50.902 | 150.147 |
| Financial assets held for trading | 101.543 | 226.992 | 44.591 | 106.549 |
| - Trading securities | 42.199 | 76.276 | 18.531 | 35.804 |
| - Trading derivatives | 59.344 | 150.716 | 26.060 | 70.745 |
| Loans and advances to customers | 7.448.225 | 6.366.187 | 3.270.782 | 2.988.259 |
| Investment securities | 1.603.520 | 1.857.923 | 704.163 | 872.101 |
| - Available-for-sale | 105.535 | 350.781 | 46.344 | 164.655 |
| - Held-to-maturity | 1.497.985 | 1.507.142 | 657.819 | 707.446 |
| Leasing Receivables | 622.276 | 522.296 | 273.264 | 245.163 |
| Other intangible assets | 73.981 | 72.550 | 32.488 | 34.055 |
| Property and equipment | 27.530 | 32.267 | 12.089 | 15.146 |
| Deferred income tax assets | 36.269 | 37.881 | 15.927 | 17.781 |
| Other assets | 150.103 | 168.364 | 65.916 | 79.029 |
| Affiliates | - | - | - | - |
| Total assets | 11.625.603 | 10.848.655 | 5.105.218 | 5.092.309 |
| LIABILITIES | | | | |
| Deposits from banks | 1.378.511 | 1.922.542 | 605.354 | 902.432 |
| Due to customers | 5.464.711 | 4.748.283 | 2.399.750 | 2.228.822 |
| Other borrowed funds | 2.391.382 | 2.365.914 | 1.050.141 | 1.110.549 |
| Bond Issued | 703.291 | 289.079 | 308.840 | 135.692 |
| Derivative financial instruments | 31.678 | 105.375 | 13.911 | 49.463 |
| Current income taxes payable | - | - | - | - |
| Deferred income tax liabilities | - | - | - | - |
| Other provisions | 18.291 | 29.130 | 8.032 | 13.675 |
| Retirement benefit obligations | 4.918 | 4.891 | 2.160 | 2.296 |
| Other liabilities | 398.391 | 472.276 | 174.948 | 221.684 |
| Subordinated Debt | 329.881 | 312.339 | 144.863 | 146.610 |
| Total liabilities | 10.721.054 | 10.249.829 | 4.707.998 | 4.811.223 |
| EQUITY | | | | |
| Share capital and share premium | 620.000 | 420.000 | 272.264 | 197.146 |
| Share premium | 119 | 98 | 52 | 46 |
| Other reserves | (13.422) | (25.659) | (5.894) | (12.044) |
| Retained earnings | 287.007 | 193.634 | 126.035 | 90.891 |
| Equity attributable to shareholders of the Parent | 893.704 | 588.073 | 392.457 | 276.039 |
| Equity attributable to minority interest | 10.845 | 10.753 | 4.762 | 5.047 |
| Total equity | 904.549 | 598.826 | 397.220 | 281.086 |
| Total liabilities and equity | 11.625.603 | 10.848.655 | 5.105.218 | 5.092.309 |

30.09.2014 FX Conversion Rate 2,2772
31.12.2013 FX Conversion Rate 2,1304



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ALTERNATİFBANK A.Ş.
30 SEPTEMBER 2014 CONSOLIDATED INCOME STATEMENT
(in accordance with International Financial Reporting Standards)

| | Thousand TL | | Thousand USD | |
|---|------------------|------------------|------------------|------------------|
| | 30.09.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 |
| Interest income | 834.956 | 589.485 | 366.659 | 289.460 |
| Interest expense | (472.721) | (265.417) | (207.589) | (130.330) |
| Net interest income | 362.235 | 324.068 | 159.070 | 159.130 |
| Fee and commission income | 46.839 | 36.483 | 20.569 | 17.915 |
| Fee and commission expense | (8.739) | (3.847) | (3.838) | (1.889) |
| Net fee and commission income | 38.100 | 32.636 | 16.731 | 16.026 |
| Foreign exchange gains, net | (26.197) | (36.475) | (11.504) | (17.911) |
| Net trading and fair value income | 2.320 | 26.198 | 1.019 | 12.864 |
| Gains / losses from investment securities, net | (7.142) | (3.219) | (3.136) | (1.581) |
| Other operating income | 6.323 | 9.584 | 2.777 | 4.706 |
| Operating income | (24.696) | (3.912) | (10.844) | (1.921) |
| Impairment losses on loans and credit related commitments, net | (45.691) | (113.095) | (20.065) | (55.534) |
| Other provisions | - | (1.036) | - | (509) |
| Other operating expenses | (206.813) | (176.555) | (90.819) | (86.695) |
| Operating Expense | (252.504) | (290.686) | (110.884) | (142.738) |
| Profit before income tax | 123.135 | 62.106 | 54.073 | 30.496 |
| Income tax expense | (24.561) | (11.660) | (10.786) | (5.726) |
| Profit for the period | 98.574 | 50.446 | 43.287 | 24.771 |
| Attributable to: | | | | |
| Equity holders of the Bank | 98.435 | 50.060 | 43.226 | 24.581 |
| Minority interest | 139 | 386 | 61 | 190 |
| Basic earning per share attributable to the equity holders of the Bank (expressed in TL per thousand share) | 0,17789 | 0,11919 | 0,17789 | 0,05853 |
| 30.09.2014 FX Conversion Rate | 2,2772 | | | |
| 30.09.2013 FX Conversion Rate | 2,0365 | | | |



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